



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28659	-50	-0.18
NIFTY	8699	-12	-0.14

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	55.16	+1.29
HDFCBANK	59.94	-0.73
ICICIBK	11.15	+2.20
INFY	34.63	-0.17
TATAMOTOR	46.52	-0.87
WIPRO	13.18	-0.53

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-444.65
FIIs Index Future	337.08
FIIs Index Options	122.87
FIIs Stock Future	-297.02
FIIs Stock Options	-46.17
DIIs Eq (Provisional)	-338.96

CURRENCY

RBI RATE	11-MAR-2015
RUPEE - \$	62.7450
EURO	67.0995
YEN 10	51.7400
GBP	94.6006

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17635	-27	-0.16
NASDAQ	4849	-9	-0.20
NIKKEI	18928	+205	+1.10
HANG SENG	23794	+76	+0.32
SGX NIFTY	8772	+17	+0.19

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1150.2	-0.4
SILVER	15.420	+0.055
CRUDE	48.18	+0.01
COPPER	2.6095	+0.0035
NATURAL GAS	2.821	-0.003

WORLD EVENTS

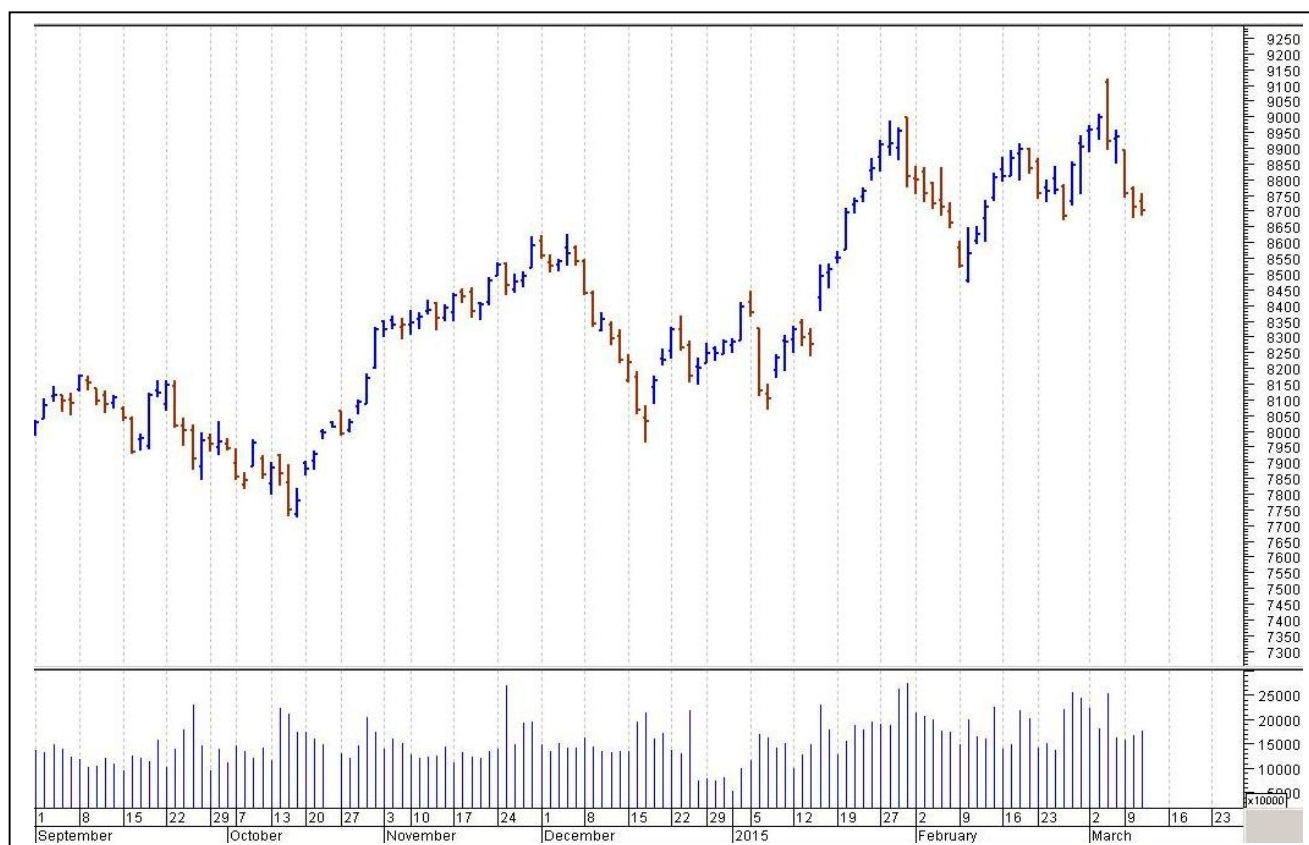
- US:Core Retail Sales m/m
- Retail Sales m/m
- Unemployment Claims
- Import Prices m/m
- UK: BOE Gov Carney Speaks
- Trade Balance

TOP STORY

- Trade Ministry recommends anti-dumping duties ranging from \$180 to \$306/tonne for some industrial-grade stainless steel imported from China, Malaysia and South Korea.
- Crompton Greaves: Gets Order Worth €3.4 m In Saudi Arabia to Provide Smart Grid Solutions.
- Ashoka Buildcon In Agreement To Acquire Additional Stake In Jaora Nayagaon Toll Road Project
- Dabur: Promoters in talks to invest in EasyPolicy.com – ET
- ONGC Videsh in talks to acquire stake in 2 Siberian oil fields - BL
- BSNL & MTNL: Subscribers owe company Rs 3407 crore: FE
- Mahindra & Mahindra in pact with Paytm for 2 wheeler sales: FE
- Asoka Life Sciences barred from raising funds, by Sebi: FE
- Oil Ministry: Identifies 52 Oil & Gas Blocks For Next Round Of Bidding
- Educomp Solutions Gets Shareholders' Nod To Issue Equity Shares On Preferential Basis



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with moderate losses in Wednesday's trade. Investors have started taking cautious approach ahead of the release of February CPI and January IIP data, which is scheduled to be released on Thursday. Traders were seen piling positions in TECK, Infra and Power stocks while selling was witnessed in Metal, Realty and Consumer Durables sector stocks. For today's trade Nifty likely to trade in the range between 8720 – 8740 in the upper side and 8680 – 8670 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8699	8680	8670	8650	8620	8720	8740	8770	8810

FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
HDIL	115.65	114	119	124	TRADING CALL
IGL	441.35	437	449	457	TRADING CALL
SSLT (SHORT)	194.05	196.5	188	184	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
NO CALLS					

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
STAR	SWISS FINANCE CORPORATION (MAURITIUS) LTD	S	370,969	1,060

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMBIKCO	SHRIHARI INVESTMENTS	SELL	34369	783.94

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1639.70	1623.60	1607.50	1646.30	1662.40	1685.10
AMBUJACEM	259.85	256.07	252.28	259.93	263.72	267.58
ASIANPAINT	809.00	803.85	798.70	811.90	817.05	825.10
AXISBANK	583.85	578.33	572.82	585.52	591.03	598.22
BAJAJ-AUTO	2098.30	2074.53	2050.77	2111.77	2135.53	2172.77
BANKBARODA	176.90	174.62	172.33	177.83	180.12	183.33
BHARTIARTL	389.55	369.87	350.18	381.93	401.62	413.68
BHEL	257.90	254.70	251.50	258.80	262.00	266.10
BPCL	750.85	741.40	731.95	756.60	766.05	781.25
CAIRN	223.65	220.77	217.88	225.23	228.12	232.58
CIPLA	717.70	707.58	697.47	722.52	732.63	747.57
COALINDIA	369.30	366.63	363.97	368.67	371.33	373.37
DLF	145.05	140.63	136.22	143.52	147.93	150.82
DRREDDY	3468.00	3380.05	3292.10	3456.00	3543.95	3619.90
GAIL	389.25	379.13	369.02	386.32	396.43	403.62
GRASIM	3701.00	3653.80	3606.60	3687.40	3734.60	3768.20
HCLTECH	2059.05	2024.10	1989.15	2070.50	2105.45	2151.85
HDFC	1322.75	1309.23	1295.72	1323.87	1337.38	1352.02
HDFCBANK	1056.45	1050.33	1044.22	1056.12	1062.23	1068.02
HEROMOTOCO	2612.70	2593.80	2574.90	2610.90	2629.80	2646.90
HINDALCO	130.35	125.42	120.48	132.13	137.07	143.78
HINDUNILVR	968.90	952.60	936.30	965.75	982.05	995.20
ICICIBANK	332.65	328.78	324.92	332.87	336.73	340.82
IDFC	168.75	167.00	165.25	169.90	171.65	174.55
INFY	2182.20	2154.20	2126.20	2197.10	2225.10	2268.00
ITC	338.20	336.93	335.67	338.82	340.08	341.97
JINDALSTEL	190.85	186.93	183.02	189.92	193.83	196.82
JPASSOCIAT	27.30	26.80	26.30	27.20	27.70	28.10
KOTAKBANK	1375.90	1348.77	1321.63	1366.83	1393.97	1412.03
LT	1739.70	1726.10	1712.50	1745.80	1759.40	1779.10
LUPIN	1872.00	1852.93	1833.87	1878.97	1898.03	1924.07
M&M	1260.30	1230.50	1200.70	1248.00	1277.80	1295.30
MARUTI	3656.45	3623.87	3591.28	3647.93	3680.52	3704.58
NTPC	153.75	148.65	143.55	151.70	156.80	159.85
ONGC	309.50	306.70	303.90	311.80	314.60	319.70
PNB	163.15	161.13	159.12	163.07	165.08	167.02
POWERGRID	147.90	146.90	145.90	148.45	149.45	151.00
RANBAXY	794.00	786.27	778.53	798.83	806.57	819.13
RELIANCE	855.95	849.03	842.12	859.32	866.23	876.52
RELINFRA	459.25	453.70	448.15	458.55	464.10	468.95
SBIN	285.15	282.30	279.45	286.60	289.45	293.75
SSLT	192.70	190.28	187.87	194.42	196.83	200.97
SIEMENS	1391.85	1375.33	1358.82	1391.62	1408.13	1424.42
SUNPHARMA	1009.85	999.47	989.08	1017.43	1027.82	1045.78
TATAMOTORS	550.90	544.33	537.77	554.77	561.33	571.77
TATAPOWER	80.85	80.22	79.58	81.18	81.82	82.78
TATASTEEL	325.30	321.37	317.43	328.18	332.12	338.93
TCS	2606.55	2582.92	2559.28	2621.43	2645.07	2683.58
ULTRACEMCO	2987.10	2959.85	2932.60	3002.25	3029.50	3071.90



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 213/2015:- Delisting of equity shares of the Manjushree Technopack Limited (MANJUSHREE) on account of Voluntary delisting pursuant to SEBI (Delisting of Equity Shares) Regulations, 2009 WEF w.e.f. March 24, 2015.

NSE Circular Ref.No.: 234/2015:- Change in Name of the Company- Mudra Lifestyle Limited to E-Land Apparel Limited. Symbol will change from MUDRA to ELAND wef March 13, 2015

NSE Circular Ref.No.: 238/2015:- Face Value Split - Granules India Limited (GRANULES) from Rs. 10 to Rs. 1 wef March 23, 2015

NSE Circular Ref.No.: 240/2015:- Delisting - Winsome Diamonds and Jewellery Limited (WINSOMEDJ) wef March 31, 2015

NSE Circular Ref.No.: 247/2015:- Listing of Equity Shares of Signet Industries Limited (New Listing) WEF March 13, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
STAN	12-Mar-15	Dividend	
ACC	12-Mar-15	Annual General Meeting / Dividend	19
MOLDTKPAC	12-Mar-15	Dividend	2
ZEEMEDIA	16-Mar-15	Rights 3:10 @ Premium Rs 17/- Per Share	
RAIREKMOH	16-Mar-15	Bonus 1:6	
NATIONALUM	18-Mar-15	Dividend	
FOSECOIND	19-Mar-15	Annual General Meeting / Dividend	10
ENGINERSIN	23-Mar-15	Dividend	
GRANULES	23-Mar-15	Face Value Split Rs 10 To Rs 1	
ONGC	24-Mar-15	Dividend	
SUNCLAYLTD	25-Mar-15	Dividend	
KSBPUMPS	30-Mar-15	Annual General Meeting / Dividend	5.5
FAGBEARING	30-Mar-15	Dividend	7.5
MERCK	30-Mar-15	Annual General Meeting / Dividend	6
COLPAL	8-Apr-15	Dividend	
SKFINDIA	8-Apr-15	Annual General Meeting / Dividend	2.5
SANOFI	16-Apr-15	Annual General Meeting / Dividend	35
VESUVIUS	27-Apr-15	Annual General Meeting / Dividend	6
ABB	28-Apr-15	Annual General Meeting / Dividend	3.7
LINDEINDIA	30-Apr-15	Annual General Meeting / Dividend	1.5
CASTROLIND	6-May-15	Dividend	4

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1125/\$1101 & Resistance = \$1175/\$1207.
- Crude oil range->\$52 to \$42.
- U.S. Stocks Fluctuate as Consumer Shares Offset Banks' Rebound: - U.S. stocks fluctuated, after the biggest equities selloff in more than two months, as declines in consumer companies offset banks' rebound.
- Draghi Says ECB Action Can and Will Return Inflation to Goal: - Mario Draghi said the European Central Bank's expanded asset purchases will succeed in pushing inflation in the euro area back toward its goal.
- IMF Approves Ukraine Aid Package of About \$17.5 Billion: - The International Monetary Fund approved a \$17.5 billion loan program for Ukraine to help the former Soviet republic stave off default amid a conflict with pro-Russia rebels.
- Natural gas futures rally 3% on hopes for hefty storage withdrawal: - U.S. natural gas prices rallied sharply on Wednesday, as market participants looked ahead to fresh weekly information on U.S. gas inventories amid expectations for a hefty withdrawal.
- WTI oil crashes below \$48 after bearish U.S. supply data: - West Texas Intermediate oil futures fell to the lowest levels of the session on Wednesday, after data showed that oil supplies in the U.S. rose to the highest level on record, exacerbating fears over a glut in supplies.
- Gold trades near \$1,150 on U.S. rate hike expectations: - Gold traded at the lowest level in more than three months on Wednesday, as the U.S. dollar rallied amid expectations for higher interest rates in the U.S. as early as June.

TRENDS & OUTLOOK – DATE: 12- Mar- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	25226	25470	25800	26100	26375
SILVER (May)	32700	34000	35400	36300	37267

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	355	360	367	373	377
ZINC (Mar)	120	122.20	126	128.10	130.30
LEAD (Mar)	109.20	111.40	114	116.55	119.10
NICKEL (Mar)	825	848	875	897	914

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	2820	2901	3030	3135	3265
NATURAL GAS (Mar)	163	168	175	183	189

DATE TALKS : TODAY'S ECONOMIC DATA :

RBNZ Rate Statement, RBNZ Press Conference, U.S. Bank Stress Test Results, German Buba President Weidmann Speaks, Core Retail Sales, Retail Sales, Unemployment Claims, Import Prices, BOE Gov Carney Speaks, Business Inventories, Natural Gas Storage, 30-y Bond Auction.



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